### ACADIA REALTY TRUST

9

N.

FRAME

Our Portfolio May 2024

TADAS

STOP

() large

## **TABLE OF CONTENTS**

- 1. STREET.
- 2. URBAN .....
- 3. SUBURBAN..... 4. CITY POINT....

54

66

.73

## **STREET** PORTFOLIO



# SOHO NEW YORK CITY, NY

ROUR

200

Spring St

AMP



**83 SPRING STREET** Soho, NY

83

CLUB MONACO

STITUC

ACTORATIONOR

000

00000

LUB MONAC

Now open!









## **SOHO** New York City, Ny

		1 0	WARBY PARKER WARBY PARKER HAUSER A WITH GROWN BELLIANCE SANDTHING URDINGS SANDTHING URDINGS			LANVIN BALENCIAGA Letter Striks		ARCTERYX FOREVER 21
W. BROADWAY					PRINCE ST.	VSSENARCE VSSENA		SUPERWORLD IFY ARTEZAN MUSEUM OF ICE CREAM ALDO BANANA REPUBLIC Timberland SHOUSED SHOUSED SHOUSED SHOUSED SHOUSED SHOUSED SHOUSED SHOUSED SHOUSED SHOUSED
	OLI II II IIIIIII     OLI IIIIIIIIII			GREENE ST.			BROADWAY	ARITZIA ARITZI
	SANCTUARY T BIODWOOD SANCTUARY T SANCTUARY T SANCTU	SVIT COMPLEMENT MEAGINES	FORMAT MARANT A.IC. FRAME SAMBACABO MON NORMER 2000 100		BROOME ST.	POLÈNE THORNE BEDOTHEQUE DANYS DEPENSERY SLOOMQO P K KEETSA T		Madswell Noronos Mar Mar Onios Mar Mar Subor Mar Mar Mar Mar Mar Mar Mar Mar Mar Ma

### WILLIAMSBURG BROOKLYN, NY

corcoran

alo

PHORA



WILLIAMSBURG BROOKLYN, NY

1

 $\bigcirc$ 

Lit

-

- ACTOR

F

•

Rowan

0

NGRYZHOSI

COFFEE

ar 1 (



### WILLIAMSBURG BROOKLYN, NY



# MADISON AVENUE NEW YORK CITY, NY









## **GREENWICH,** CONNECTICUT

- - - -

VIRCHICA BLARD



# **GREENWICH,** CONNECTICUT

				<ul> <li>LEWIS ST.</li> </ul>
	-0	0.8		
	FAHERTY	vineyard vines		
LEWIS ST.		Dolce Vida Me		
LEWIS SI.		VINCE.	aicat spa	
	J.CREW	Unsubscribed		
	TIFFANY& CO.	ARITZIA		
Terra R	listorante Italiano	BOLL & BR	ANCH	
	Charles Stuttig	CLUB MON	ACO	
	ajut. 🥶	Hoagland's of Gre	serwich	
	St Mary's Church	Cavalier Gallerie		
		EXPRESS	*	
	Alfebuednim	aerie		
	Jak Mith Aconue	Posh Spa & Nails CHASE O		
		Sate Title Seman		
		ZARA		
	Sale With Norme	Indexi		
(	GINNE FONTCINE	La Ligne		
DOWN	OLIVER PEOPLES	CHASE O		
ROAM	Baccarat			E. ELM ST.
W. ELM ST	Januar			L. LLM JI.
W. ELMIST.				
	Bank of America	BETTER	IDGE-	
		FINE IEWE		
ra	g & bone			
× 0.	FRAME	Charles B. Mary		
	TRAFIL	Shoes & More	2	
VE	RONICA BEARD	Moli		
		TORY BUR	сн	
b	luemercury	Ruby & Bella	s	
		Saks Works		
Т	he RealReal	Fred D. Knap		
	ite i wettit wetti	JENNI KA Velvet	YNE	
	sunglass hut	Zadig & Volta	ire	
	DII	Grannick's Ph		
	KH	Peserico		
	baby&child	COS		
	Hudson & Grace			
	[Wolford]			
		HERMÉS		
	LE LABO			
	Lynnens			<ul> <li>BRUCE ST.</li> </ul>
Gree	mwich Commons	Town of Green	nwich Public Safety (	Complex
Greenwich B	oard of Education			
			—— H	AVEMEYER PL.
ARCH ST.		Cynthia Rowle La Fenice Gel bene/it Great Stuff		
		2 89		
RESTOR.	ATION HARDWARE	Cynthia Rowle		
	allbirds	La Fenice Gel		
	NSLA ROTORS	La Fenice Get	ateria	
	~	≥ benefit		
	Gregory's Coffee	C Great Stuff		
	WARBY PARKER			
	epewear			
	Aesop	S INTERMI		
Her	man Miller Store	O INTERMIN	X .	
		Christian Scie	ince Reading Room	
	OATHLETA	alice+oli	via	
	WAINLEIA	(7)		
	Rodd & Gunn			
		Indochino Greenwich Ne	uur & Cianer	
	C C	Petticoat Lane		
	1.00	Tiffany Nails		
Acadia owned acasta		CAUE * DAMES		
Acadia-owned assets		VW Contempo	orary	
		Kissaki		
Leased Available	Poke Boba	Richards of G	reenwich	
	Mall Male			
	Meli-Melo	II		<ul> <li>FAWCETT PL.</li> </ul>





# **WESTPORT,** CONNECTICUT



ACADIA-OWNED ASSETS

LEASED AVAILABLE ACADIA DEVELOPED ASSET

### **GEORGETOWN** WASHINGTON, D.C.



#### M STREET GEORGETOWN, WASHINGTON, D.C.



## **RECENT TENANT UPGRADES**



#### M STREET, WASHINGTON, D.C.

#### GEORGETOWN



## **GEORGETOWN** WASHINGTON, D.C.



AVAILABLE

.EASED

# ARMITAGE CHICAGO, IL



## 907 W ARMITAGE AVE CHICAGO, IL

110.00

SHO

Kiehl's

dos









#### RUSH - WALTON CHICAGO, IL

-

1

WALDORFASIORIA

BRASS TACK

VERONICA BEARD

流家



## **RECENT TENANT UPGRADES**



#### **21 E CHESTNUT, CHICAGO, IL**

**RUSH - WALTON** 



## RUSH-WALTON CHICAGO, IL



ACADIA-OWNED ASSETS

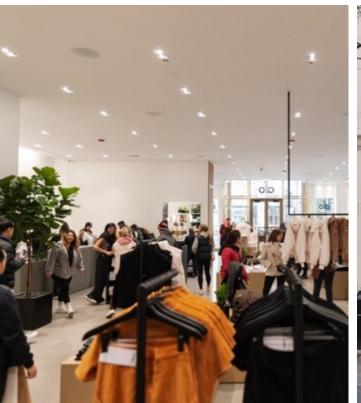
38

## NORTH MICHIGAN AVENUE CHICAGO, IL

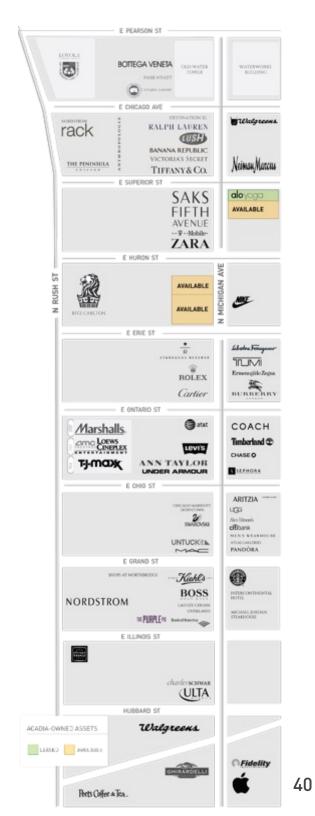
ZAR

Z









## CLARK & DIVERSEY CHICAGO, IL

TARBUCK

S



#### HENDERSON AVENUE DALLAS, TX

.h.

CHEADS .

BARCADIA

#### HENDERSON AVENUE DALLAS, TX





ACADIA-OWNED ASSETS







#### MELROSE PLACE LOS ANGELES, CA

TAPATA T



MELROSE PLACE LOS ANGELES, CA

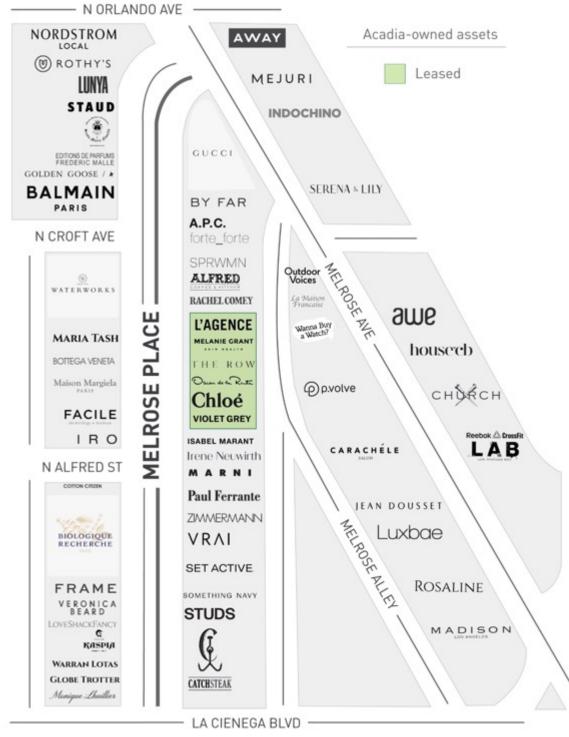
VIOLET GREY

8452





# MELROSE PLACE LOS ANGELES, CA



## URBAN PORTFOLIO



## CITY CENTER SAN FRANCISCO, CA

1

11 11

tas Antine

#### SAN FRANCISCO 555 NINTH STREET AND CITY CENTER: Location Matters - Alternatives to Downtown



## DENSIFICATION / VALUE ENHANCEMENT

**CITY CENTER** SAN FRANCISCO, CA





#### 555 NINTH ST San Francisco, CA

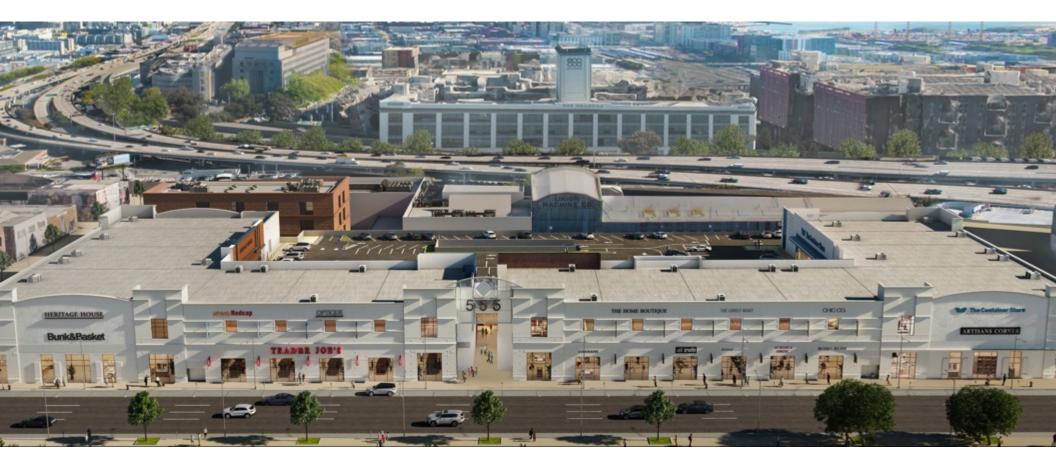








### 555 NINTH STREET, SAN FRANCISCO, CA



- Ready for Repositioning
- Jr Anchor / Container Store lease signed for part of 2nd level
- BBBY Space
   Recaptured
- AKR development team successfully removed a significant zoning hurdle - eliminating significant time / cost typically required for national retailers to open and operate in San Francisco

**555 NINTH STREET - RENDERING** SAN FRANCISCO, CA

athleticRedcan

The Container Store





### SULLIVAN CENTER CHICAGO, IL

## SUBURBAN Portfolio

#### ~50% of suburban portfolio is grocery-anchored



#### New York

Village Commons Branch Plaza New Loudon Center Crossroads Amboy Center 28 Jericho Turnpike Bedford Green

<u>New Jersey</u> Elmwood Park Marketplace of Absecon

<u>Massachusetts</u> 201 Needham Street 163 Highland Avenue Methuen Crescent Plaza

<u>Connecticut</u> Town Line Plaza

<u>Illinois</u> Hobson West Plaza

<u>Vermont</u> Gateway

#### <u>Pennsylvania</u>

Abington Towne Center Plaza 422 Route 6 Mall Chestnut Hill

<u>Michigan</u> Bloomfield Town Square

<u>Delaware</u> Brandywine Town Center Market Square Naamans Road

Indiana Merrillville Plaza

## WILMINGTON, DE BRANDYWINE TOWN CENTER



#### **RECENT TENANT UPGRADES Bed Bath & Beyond + Dick's Sporting = New Dick's House of Sport**



## ROCKY HILL, CT TOWN LINE PLAZA



## **LATHAM, NY** NEW LOUDON CENTER



## HOBART, IN MERRILLVILLE PLAZA



## **BROCKTON, MA** CRESCENT PLAZA







## **CITY POINT:** Meaningful Value and Earnings Accretion

OINT

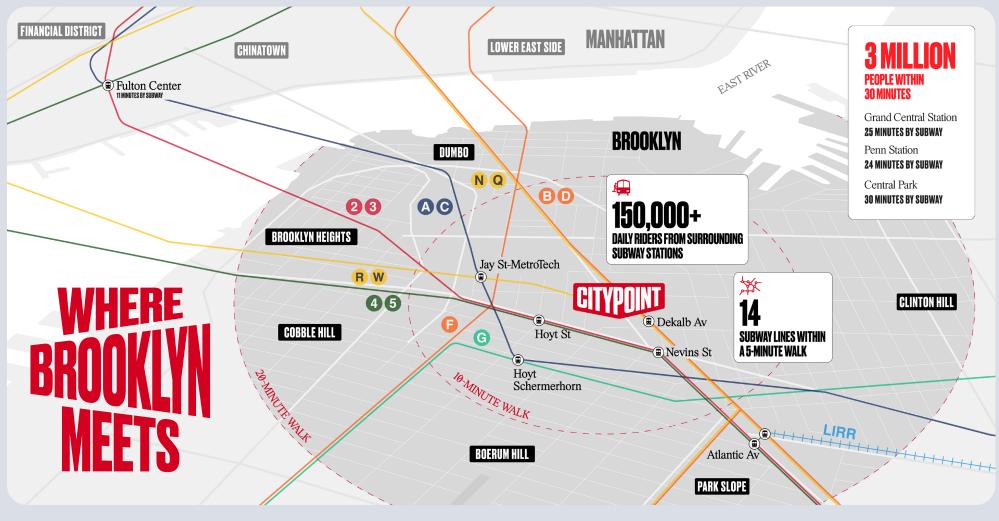
vn I atlen

arget 🔐

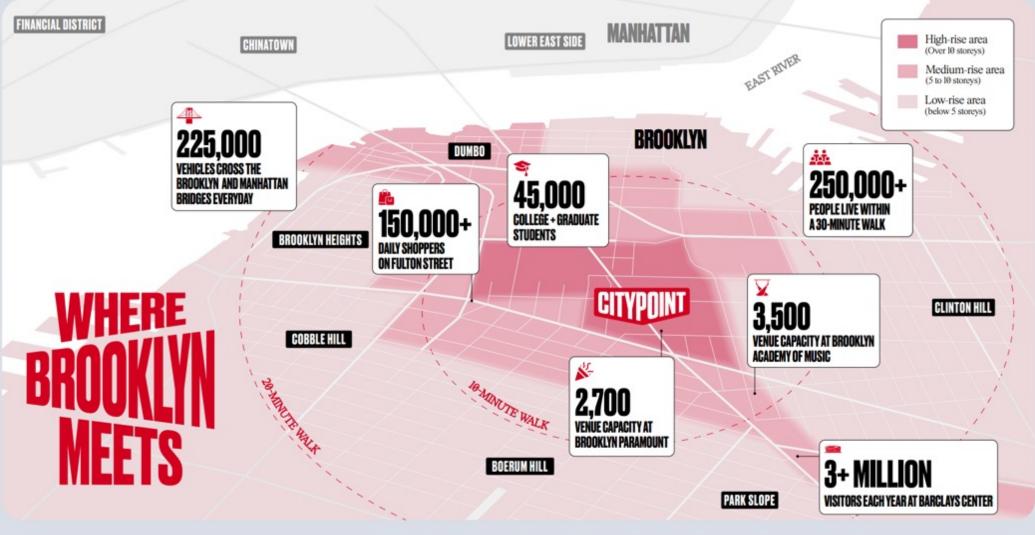
4444

\$0.04 - \$0.06 of FF0 and ~5% of NAV accretion

## IN THE HEART OF THE CITY



## IN THE HEART OF THE CITY



## WE ARE IN GOOD COMPANY



## WAVE OF OPENINGS & LEASING MOMENTUM

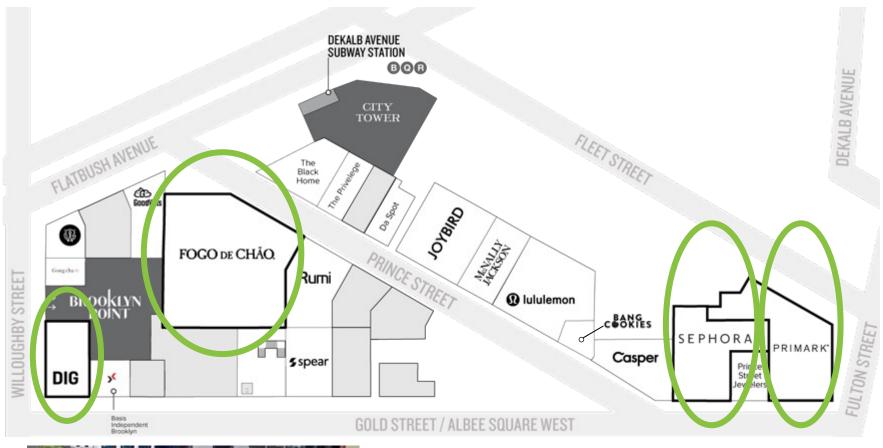


## NEW ANCHORS TO DRIVE SIGNIFICANT TRAFFIC AND RETAILER DEMAND



#### **CITY POINT UPDATE**

### Ground Floor Anchors at Key Entrances Secured: Complements Other Anchors: Primark, Sephora, Fogo De Chao, Dig Target, Trader Joe's, Alamo





High Quality Space Strategically Held Back to Capture Increased Tenant Demand from Newly Completed Park and Key Anchors

# **QUALITY FROM TOP TO BOTTOM**

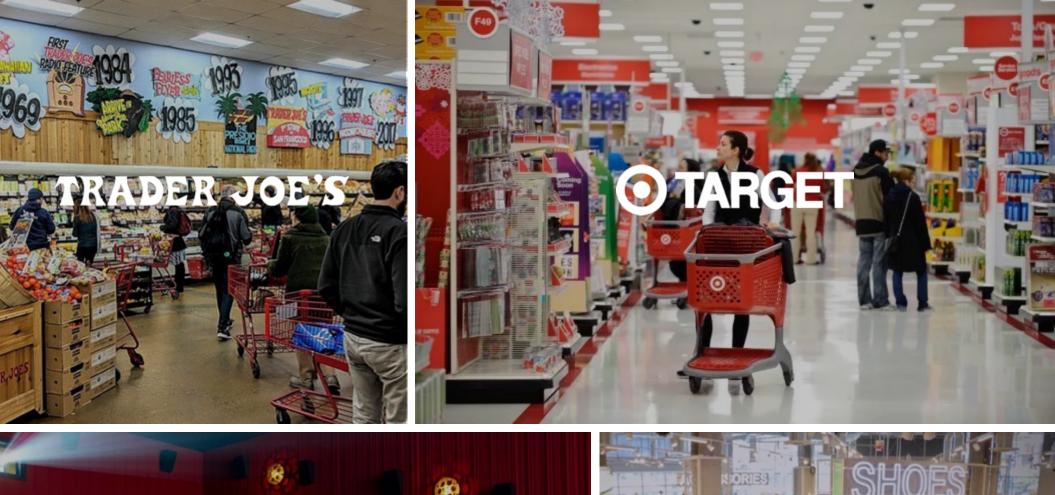




## ANCHORED FOR GROWTH



Park opened May 2024: Prime spaces available for lease directly facing the new park











#### SAFE HARBOR STATEMENT

Certain statements in this press release may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements, which are based on certain assumptions and describe the Company's future plans, strategies and expectations are generally identifiable by the use of words, such as "may," "will," "should," "expect," "anticipate," "estimate," "believe," "intend" or "project," or the negative thereof, or other variations thereon or comparable terminology. Forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause the Company's actual results and financial performance to be materially different from future results and financial performance expressed or implied by such forward-looking statements, including, but not limited to: (i) macroeconomic conditions, including due to geopolitical conditions and instability, which may lead to a disruption of or lack of access to the capital markets, disruptions and instability in the banking and financial services industries and rising inflation; (ii) the Company's success in implementing its business strategy and its ability to identify, underwrite, finance, consummate and integrate diversifying acquisitions and investments; (iii) changes in general economic conditions or economic conditions in the markets in which the Company may, from time to time, compete, and their effect on the Company's revenues, earnings and funding sources; (iv) increases in the Company's borrowing costs as a result of rising inflation, changes in interest rates and other factors; (v) the Company's ability to pay down, refinance, restructure or extend its indebtedness as it becomes due; (vi) the Company's investments in joint ventures and unconsolidated entities, including its lack of sole decision-making authority and its reliance on its joint venture partners' financial condition; (vii) the Company's ability to obtain the financial results expected from its development and redevelopment projects; (viii) the ability and willingness of the Company's tenants to renew their leases with the Company upon expiration, the Company's ability to re-lease its properties on the same or better terms in the event of nonrenewal or in the event the Company exercises its right to replace an existing tenant, and obligations the Company may incur in connection with the replacement of an existing tenant; (ix) the Company's potential liability for environmental matters; (x) damage to the Company's properties from catastrophic weather and other natural events, and the physical effects of climate change; (xi) the economic, political and social impact of, and uncertainty surrounding, any public health crisis, such as the COVID-19 Pandemic, which adversely affected the Company and its tenants' business, financial condition, results of operations and liquidity; (xii) uninsured losses; (xiii) the Company's ability and willingness to maintain its gualification as a REIT in light of economic, market, legal, tax and other considerations; (xiv) information technology security breaches, including increased cybersecurity risks relating to the use of remote technology; (xv) the loss of key executives; and (xvi) the accuracy of the Company's methodologies and estimates regarding environmental, social and governance ("ESG") metrics, goals and targets, tenant willingness and ability to collaborate towards reporting ESG metrics and meeting ESG goals and targets, and the impact of governmental regulation on its ESG efforts.

The factors described above are not exhaustive and additional factors could adversely affect the Company's future results and financial performance, including the risk factors discussed under the section captioned "Risk Factors" in the Company's most recent Annual Report on Form 10-K and other periodic or current reports the Company files with the SEC. Any forward-looking statements in this press release speak only as of the date hereof. The Company expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements to reflect any changes in the Company's expectations with regard thereto or changes in the events, conditions or circumstances on which such forward-looking statements are based.



acadiarealty.com









