ACADIA REALTY TRUST

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FRAME

Our Portfolio May 2024

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STREET PORTFOLIO



SOHO NEW YORK CITY, NY

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WILLIAMSBURG BROOKLYN, NY

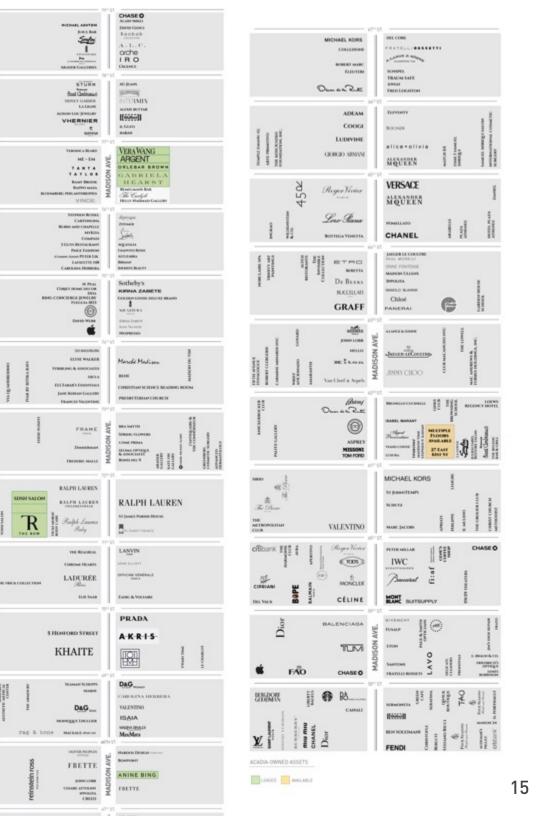


MADISON AVENUE NEW YORK CITY, NY









GREENWICH, CONNECTICUT

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VIRCHICA BLARD



GREENWICH, CONNECTICUT

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	allbirds	La Fenice Gel		
	NSLA ROTORS	La Fenice Get	ateria	
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	Mall Male			
	Meli-Melo	II		 FAWCETT PL.





WESTPORT, CONNECTICUT



ACADIA-OWNED ASSETS

LEASED AVAILABLE ACADIA DEVELOPED ASSET

GEORGETOWN WASHINGTON, D.C.



M STREET GEORGETOWN, WASHINGTON, D.C.



RECENT TENANT UPGRADES



M STREET, WASHINGTON, D.C.

GEORGETOWN



GEORGETOWN WASHINGTON, D.C.



AVAILABLE

.EASED

ARMITAGE CHICAGO, IL



907 W ARMITAGE AVE CHICAGO, IL

110.00

SHO

Kiehl's

dos









RUSH - WALTON CHICAGO, IL

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WALDORFASIORIA

BRASS TACK

VERONICA BEARD

流家



RECENT TENANT UPGRADES



21 E CHESTNUT, CHICAGO, IL

RUSH - WALTON



RUSH-WALTON CHICAGO, IL



ACADIA-OWNED ASSETS

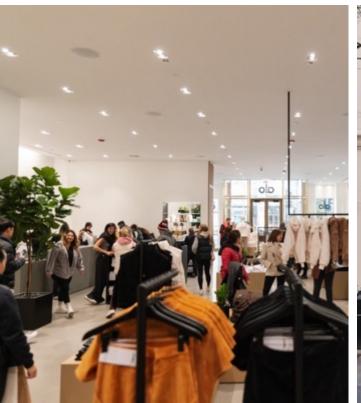
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NORTH MICHIGAN AVENUE CHICAGO, IL

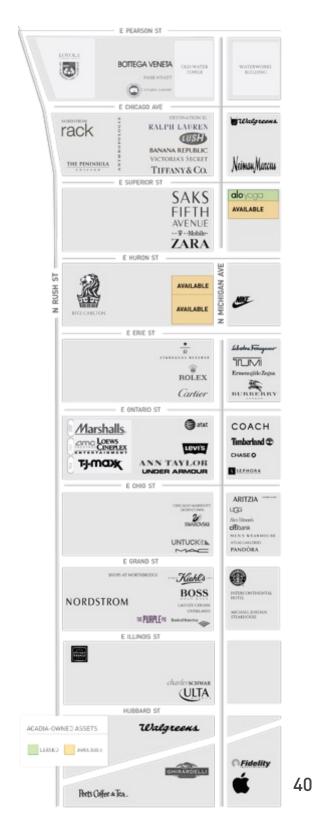
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CLARK & DIVERSEY CHICAGO, IL

TARBUCK

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HENDERSON AVENUE DALLAS, TX

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BARCADIA

HENDERSON AVENUE DALLAS, TX





ACADIA-OWNED ASSETS







MELROSE PLACE LOS ANGELES, CA

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MELROSE PLACE LOS ANGELES, CA

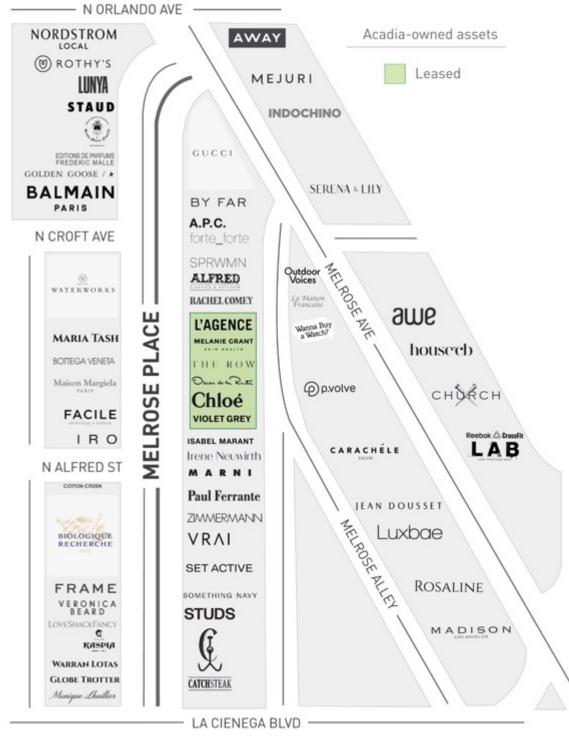
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MELROSE PLACE LOS ANGELES, CA



URBAN PORTFOLIO



CITY CENTER SAN FRANCISCO, CA

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SAN FRANCISCO 555 NINTH STREET AND CITY CENTER: Location Matters - Alternatives to Downtown



DENSIFICATION / VALUE ENHANCEMENT

CITY CENTER SAN FRANCISCO, CA





555 NINTH ST San Francisco, CA

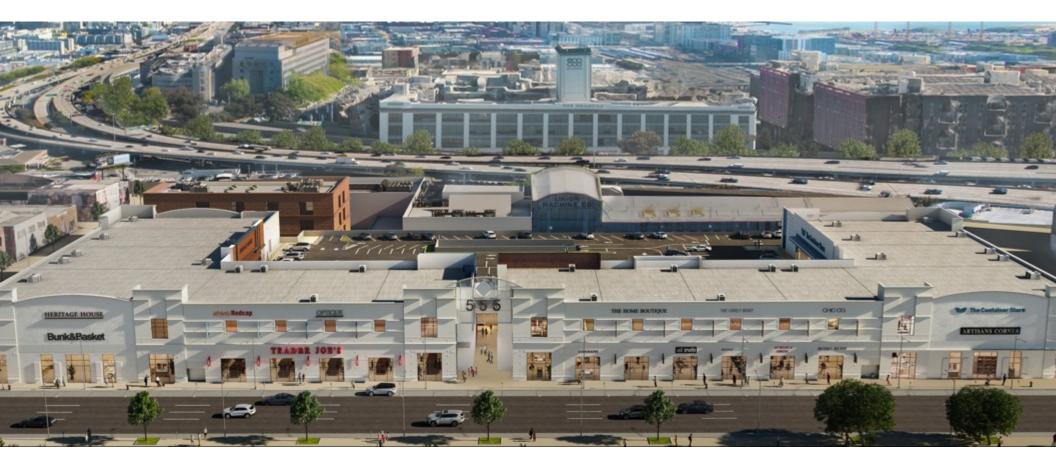








555 NINTH STREET, SAN FRANCISCO, CA



- Ready for Repositioning
- Jr Anchor / Container Store lease signed for part of 2nd level
- BBBY Space
 Recaptured
- AKR development team successfully removed a significant zoning hurdle - eliminating significant time / cost typically required for national retailers to open and operate in San Francisco

555 NINTH STREET - RENDERING SAN FRANCISCO, CA

athleticRedcan

The Container Store





SULLIVAN CENTER CHICAGO, IL

SUBURBAN Portfolio

~50% of suburban portfolio is grocery-anchored



New York

Village Commons Branch Plaza New Loudon Center Crossroads Amboy Center 28 Jericho Turnpike Bedford Green

<u>New Jersey</u> Elmwood Park Marketplace of Absecon

<u>Massachusetts</u> 201 Needham Street 163 Highland Avenue Methuen Crescent Plaza

<u>Connecticut</u> Town Line Plaza

<u>Illinois</u> Hobson West Plaza

<u>Vermont</u> Gateway

<u>Pennsylvania</u>

Abington Towne Center Plaza 422 Route 6 Mall Chestnut Hill

<u>Michigan</u> Bloomfield Town Square

<u>Delaware</u> Brandywine Town Center Market Square Naamans Road

Indiana Merrillville Plaza

WILMINGTON, DE BRANDYWINE TOWN CENTER



RECENT TENANT UPGRADES Bed Bath & Beyond + Dick's Sporting = New Dick's House of Sport



ROCKY HILL, CT TOWN LINE PLAZA



LATHAM, NY NEW LOUDON CENTER



HOBART, IN MERRILLVILLE PLAZA



BROCKTON, MA CRESCENT PLAZA







CITY POINT: Meaningful Value and Earnings Accretion

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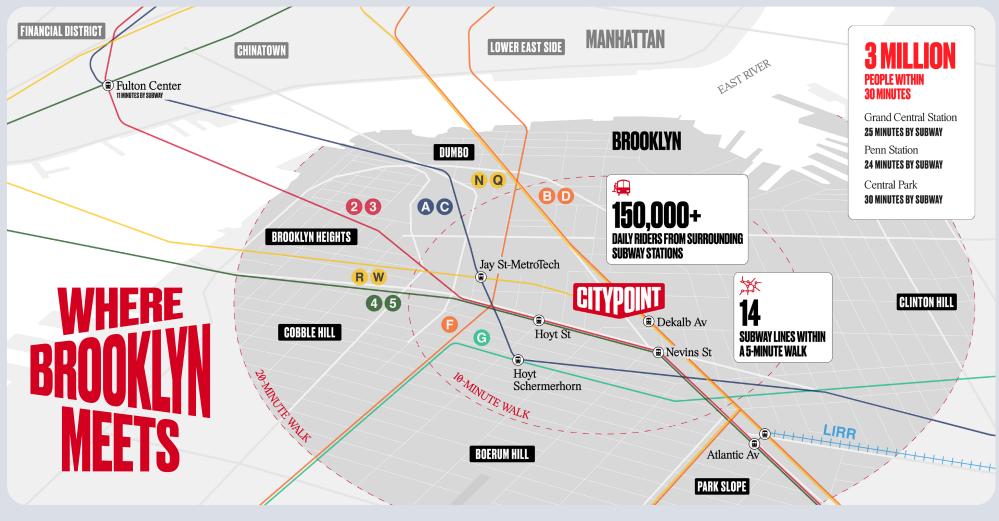
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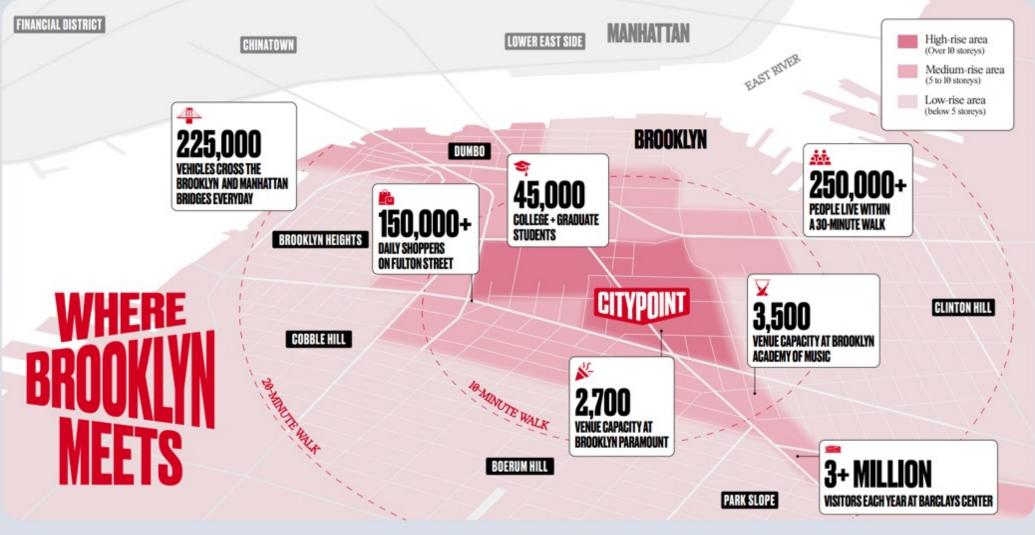
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\$0.04 - \$0.06 of FF0 and ~5% of NAV accretion

IN THE HEART OF THE CITY



IN THE HEART OF THE CITY



WE ARE IN GOOD COMPANY



WAVE OF OPENINGS & LEASING MOMENTUM

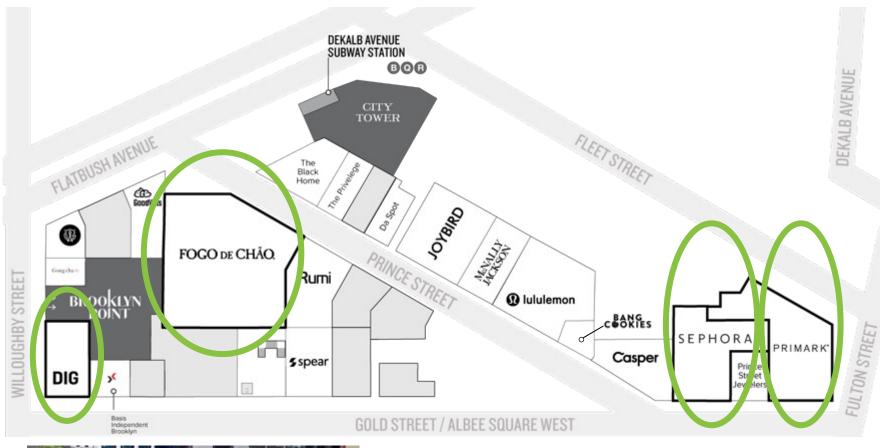


NEW ANCHORS TO DRIVE SIGNIFICANT TRAFFIC AND RETAILER DEMAND



CITY POINT UPDATE

Ground Floor Anchors at Key Entrances Secured: Complements Other Anchors: Primark, Sephora, Fogo De Chao, Dig Target, Trader Joe's, Alamo





High Quality Space Strategically Held Back to Capture Increased Tenant Demand from Newly Completed Park and Key Anchors

QUALITY FROM TOP TO BOTTOM

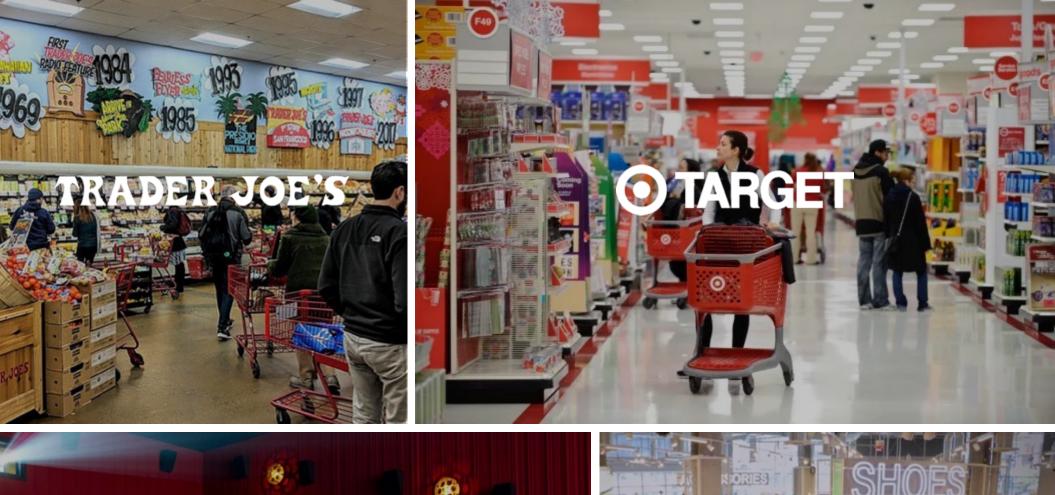




ANCHORED FOR GROWTH



Park opened May 2024: Prime spaces available for lease directly facing the new park











SAFE HARBOR STATEMENT

Certain statements in this press release may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements, which are based on certain assumptions and describe the Company's future plans, strategies and expectations are generally identifiable by the use of words, such as "may," "will," "should," "expect," "anticipate," "estimate," "believe," "intend" or "project," or the negative thereof, or other variations thereon or comparable terminology. Forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause the Company's actual results and financial performance to be materially different from future results and financial performance expressed or implied by such forward-looking statements, including, but not limited to: (i) macroeconomic conditions, including due to geopolitical conditions and instability, which may lead to a disruption of or lack of access to the capital markets, disruptions and instability in the banking and financial services industries and rising inflation; (ii) the Company's success in implementing its business strategy and its ability to identify, underwrite, finance, consummate and integrate diversifying acquisitions and investments; (iii) changes in general economic conditions or economic conditions in the markets in which the Company may, from time to time, compete, and their effect on the Company's revenues, earnings and funding sources; (iv) increases in the Company's borrowing costs as a result of rising inflation, changes in interest rates and other factors; (v) the Company's ability to pay down, refinance, restructure or extend its indebtedness as it becomes due; (vi) the Company's investments in joint ventures and unconsolidated entities, including its lack of sole decision-making authority and its reliance on its joint venture partners' financial condition; (vii) the Company's ability to obtain the financial results expected from its development and redevelopment projects; (viii) the ability and willingness of the Company's tenants to renew their leases with the Company upon expiration, the Company's ability to re-lease its properties on the same or better terms in the event of nonrenewal or in the event the Company exercises its right to replace an existing tenant, and obligations the Company may incur in connection with the replacement of an existing tenant; (ix) the Company's potential liability for environmental matters; (x) damage to the Company's properties from catastrophic weather and other natural events, and the physical effects of climate change; (xi) the economic, political and social impact of, and uncertainty surrounding, any public health crisis, such as the COVID-19 Pandemic, which adversely affected the Company and its tenants' business, financial condition, results of operations and liquidity; (xii) uninsured losses; (xiii) the Company's ability and willingness to maintain its gualification as a REIT in light of economic, market, legal, tax and other considerations; (xiv) information technology security breaches, including increased cybersecurity risks relating to the use of remote technology; (xv) the loss of key executives; and (xvi) the accuracy of the Company's methodologies and estimates regarding environmental, social and governance ("ESG") metrics, goals and targets, tenant willingness and ability to collaborate towards reporting ESG metrics and meeting ESG goals and targets, and the impact of governmental regulation on its ESG efforts.

The factors described above are not exhaustive and additional factors could adversely affect the Company's future results and financial performance, including the risk factors discussed under the section captioned "Risk Factors" in the Company's most recent Annual Report on Form 10-K and other periodic or current reports the Company files with the SEC. Any forward-looking statements in this press release speak only as of the date hereof. The Company expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements to reflect any changes in the Company's expectations with regard thereto or changes in the events, conditions or circumstances on which such forward-looking statements are based.



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